

ASSURANCEDIMENSIONS

Financial Statements and
Independent Auditor's Report

Homeguys Holdings 2, LLC

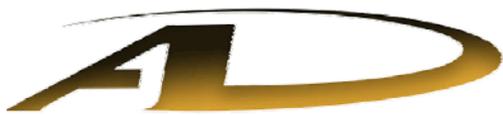
February 28, 2019

Homeguys Holdings 2, LLC

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Independent Auditor's Report

Board of Directors and Stockholder

Homeguys Holdings 2, LLC.

Report on the Balance Sheet

We have audited the balance sheet of **Homeguys Holdings 2, LLC.** (the "Company") as of February 28, 2019

Management's Responsibility for the Balance Sheet

Management is responsible for the preparation and fair presentation of the balance sheet in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of balance sheet that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on this balance sheet based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the balance sheet is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts in the balance sheet. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the balance sheet.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the balance sheet referred to above represents fairly, in all material respects, the financial position of **Homeguys Holdings 2, LLC.** as of February 28, 2019 and the results for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Assurance Dimensions

Tampa, Florida
March 7, 2019

Homeguys Holdings 2, LLC

Balance Sheet

As of February 28, 2019

| | <u>2019</u> |
|--|-------------|
| <u>Assets</u> | |
| CURRENT ASSETS | |
| Cash and cash equivalents | \$ - |
| TOTAL ASSETS | <u>\$ -</u> |
| <u>Liabilities and Member's Equity</u> | |
| CURRENT LIABILITIES | |
| Liabilities | \$ - |
| Total Current Liabilities | - |
| MEMBER'S EQUITY | |
| Retained earnings | - |
| TOTAL MEMBER'S EQUITY | <u>-</u> |
| Total Liabilities and Member's Equity | <u>\$ -</u> |

See Accountants' Opinion